

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re ) Chapter 15  
 )  
JSC BTA Bank, ) Case No. 10-10638 (JMP)  
 )  
Debtor in a Foreign Proceeding. )  
 )

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DECLARATION OF  
ANVAR GALIMULLAEVICH SAIDENOV  
PURSUANT TO 28 U.S.C. § 1746

I, Anvar Galimullaevich Saidenov, do hereby declare and state that:

1. I am Chairman of the Management Board of JSC "BTA Bank" (Republic of Kazakhstan) and am over the age of eighteen years; and
2. on October 4, 2010, I caused electronic copies of the Notice attached to this Declaration as Exhibit A to be delivered via electronic mail to those parties listed on the service list attached to this Declaration as Exhibit B.

Pursuant to 28 U.S.C. § 1746, I declare, under penalty of perjury under the laws of the United States of America, that foregoing statements are true and correct.

Executed on: October 4, 2010  
Almaty, Kazakhstan

  
Anvar Galimullaevich Saidenov

**Exhibit A**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	)	Chapter 15
JSC BTA Bank,	)	Case No. 10-10638 (JMP)
Debtor in a Foreign Proceeding.	)	
	)	

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**NOTICE OF FILING OF AND HEARING ON  
FOREIGN REPRESENTATIVE'S MOTION PURSUANT TO  
SECTIONS 105(a), 350, 1507(a), 1509(b)(2)-(3), 1517(d), 1521(a) and 1525(a)  
OF THE BANKRUPTCY CODE FOR AN ORDER GRANTING  
PERMANENT INJUNCTIVE RELIEF IN SUPPORT OF  
RESTRUCTURING PLAN AND CLOSING CASE**

**PLEASE TAKE NOTICE** that on September 29, 2010, Anvar Galimullaevich Saidenov (the "Foreign Representative"), in his capacity as the duly recognized foreign representative of JSC BTA Bank (the "Bank" or the "Debtor"), filed a motion (the "Motion") with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") for an order pursuant to sections 105(a), 350, 1507(a), 1509(b)(2)-(3), 1517(d), 1521(a) and 1525(a) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), granting, among other things, permanent injunctive relief in support of a court-approved and creditor-endorsed restructuring plan in respect of the Debtor and closing the above-captioned case.

**PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court has scheduled a hearing to consider the relief requested in the Motion for **10:00 a.m. (New York time) on October 26, 2010** (the "Hearing").

Copies of the Motion and all accompanying documentation are available to parties-in-interest on the Bankruptcy Court's Electronic Case Filing System, which can be accessed from the Bankruptcy Court's website at <http://www.nysb.uscourts.gov> (a PACER login and password are required to retrieve a document) or upon written request to the Foreign Representative's U.S. counsel (including by facsimile or e-mail) addressed to:

WHITE & CASE LLP  
1155 Avenue of the Americas  
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Telephone: (212) 819-8200  
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Attn: Richard A. Graham  
[rgraham@whitecase.com](mailto:rgraham@whitecase.com)

**PLEASE TAKE FURTHER NOTICE** that any party-in-interest wishing to submit a response or objection to the Motion or the relief requested therein must do so in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules for the United States Bankruptcy Court for the Southern District of New York, and in writing and setting forth the basis therefor, which response or objection must be filed electronically with the Court by registered users of the Court's electronic case filing system in accordance with General Order M-242 (a copy of which may be viewed on the Court's website, <http://www.nysb.uscourts.gov>) and by all other parties-in-interest on a 3.5 inch disc, preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format, which disc shall be sent to the Office of the Clerk of the Court, One Bowling Green, New York, New York 10004-1408. A hard copy of any response or objection shall be sent to the Chambers of the Honorable James M. Peck, United States Bankruptcy Judge, One Bowling Green, New York, New York 10004-1408 and served upon White & Case LLP (Attn: Evan C. Hollander, Esq.), U.S. counsel to the Foreign Representative, so as to be received by no later than 4:00 p.m. (New York time), October 19, 2010.

**PLEASE TAKE FURTHER NOTICE** that all parties-in-interest opposed to the Motion or the request for relief contained therein must appear at the Hearing at the time and place set forth above.

**PLEASE TAKE FURTHER NOTICE** that if no response or objection is timely filed and served as provided above, the Court may grant the relief requested in the Motion without further notice.

**PLEASE TAKE FURTHER NOTICE** the Hearing may be adjourned from time to time without further notice other than an announcement in open court, or a notice of adjournment filed with the Court, of the adjourned date or dates of the hearing or any other further adjourned hearing.

Dated: New York, New York  
September 29, 2010

WHITE & CASE LLP

By: /s/ Evan C. Hollander

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ISC BTA Bank

## Exhibit B

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